YM Website – User Manual



- Web Customer Booking Introduction
 - ◆ Submit booking on-line 24/7.
 - ◆ Save time on phone communication.
 - Allow you to review booking history.
 - View all Booking under your account.

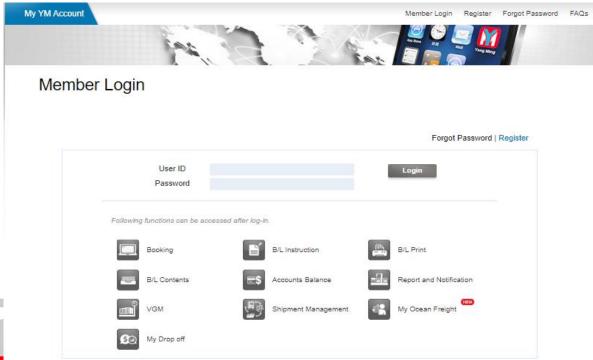


Announce on 2022/Dec.



1) How to login

- Step1:
- Use browser Chrome or Edge to login Yang Ming website: https://www.yangming.com/index.aspx
- Click [Login] and enter your User ID and Password.
- (If you haven't got the ID/PW, please register via our website first via below linkage.=> https://www.yangming.com/e-service/member_area/register.aspx)

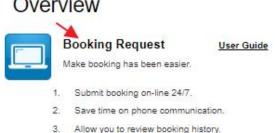




1) How to login

- Step2:
- Click [Booking] -> [Booking Request]
- (If you haven't got Booking access, please click [Change Register] to modify your register account.

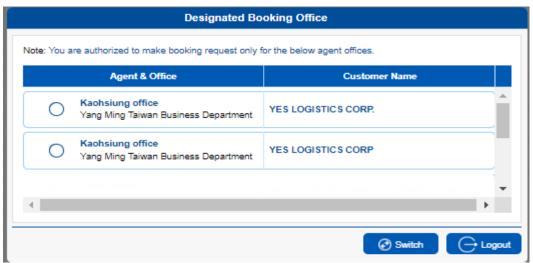






2) Select Designated Booking office (If any)

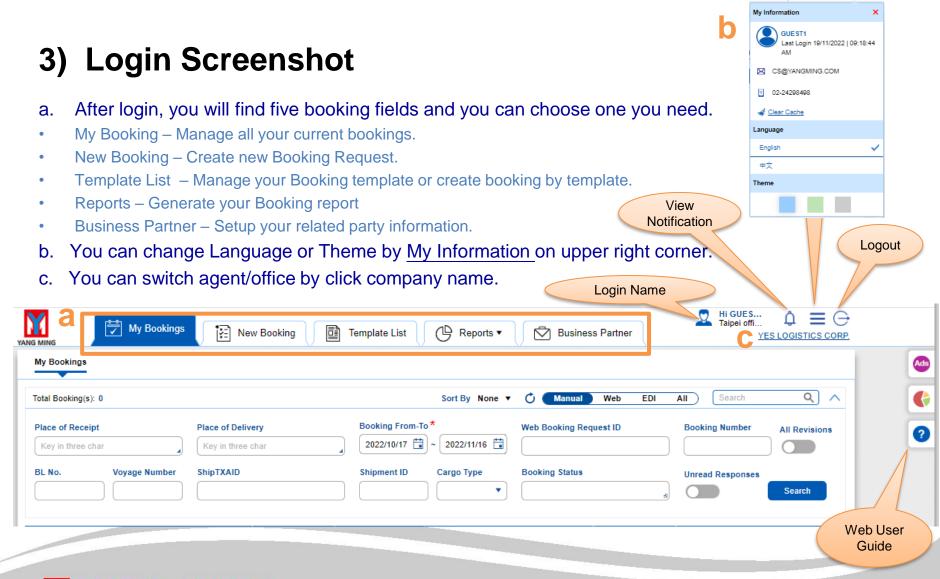
- If you are authorized to make booking for more then one office/agent.
 You can select a preferred customer profile before login.
- If you can't find the preferred office you want to assign, please contact ices@yangming.com to add the office for you.



 If you didn't find a new pop-up window for [Booking] page. Please review your browser setting and change to allow pop-ups window.







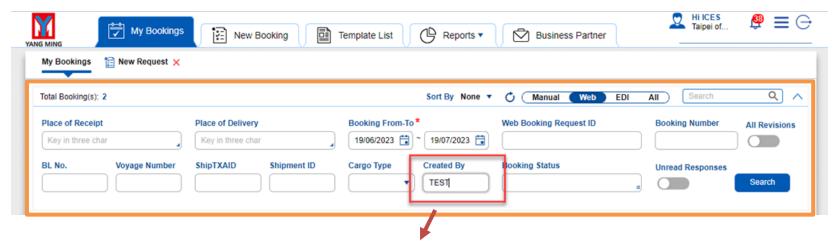
4) My Booking

"My Bookings" can manage all your current bookings. (reflect the latest status)

a. Search Booking:

You can find Booking by search button or Sort Booking by Booking Creation Mode

- Manual: Booking through prior e-Service platform or by tel/fax or manually input by local colleagues.
- Web: Booking through Web Customer Platform(new).
- EDI: Booking through EDI way with Yang Ming directly or via portal/3rd party.



(The default booking list is the bookings under your login ID.

You can remove your login ID in [Create By] column then you can view all bookings under this account.)

YANG MING

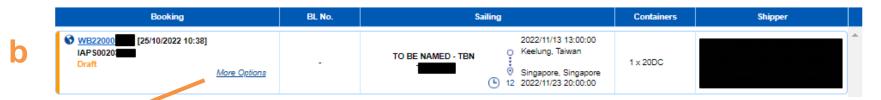
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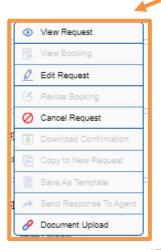
4) My Booking

"My Bookings" can manage all your current bookings. (reflect the latest status)

b. More Options:

You can use **more options** to process more action. (the action is available base on the latest status.)





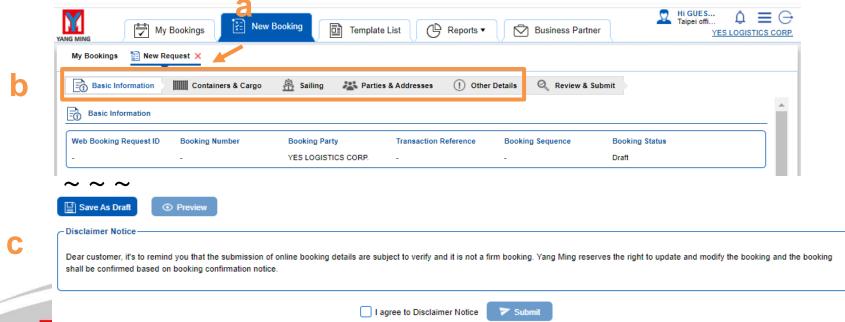
- o View Request View the booking request.
- o View Booking View the current booking details.
- o Edit Request Edit the booking request.
- o Revise Booking Raise the booking revision request with a new sequence.
- o Cancel Request Raise the booking cancel request.
- o Download Confirmation Download the latest booking confirmation document.
- o Copy To New Request Create a copy of the selected booking request
- o Save as Template Create a new booking template based on the selected booking request. (only allowed for the booking created from the WEB)
- o Send Response To Agent Send booking related message to Agent for further review.
- o Documents Upload –Upload related supporting documents (HAZ doc, KYC, declaration...etc.)

(upto 20MB[Single/Combination of multiple file] with doc,docx,jpeg,jpg.pdf.xls,xlsx.

5) New Booking

- a. Click "New Booking", you will be redirected to "New Request" page.
- b. Fill in all Booking details, the mandatory items marked (*).
- c. After completed, you can press "Submit" the booking request immediately or press "Saved as Draft" for further modifications.
- d. Preview button will be enabled after the booking "Saved as Draft" or "Submit".

(The preview will be opened as pdf in another browser tab to view appropriately.)





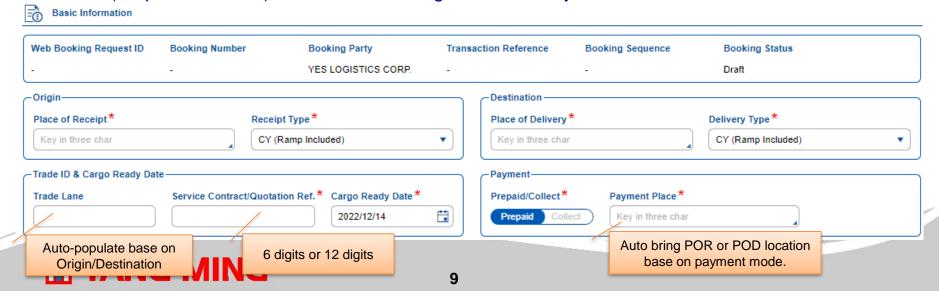
5) New Booking

[New Request]

- 1. Basic Information: (CY/CY Cargo):
- Input key word of Place of receipt / Place of delivery and select the correct location via drop-down list.
- Select Receipt Type / Delivery Type by drop-down list.
- Trade Lane will be populated based on origin/destination location.
- Service Contract/Quotation Ref.: For USA/CA inbound shipment, please input 6 digits.

For Other trade lanes please input 12 digits.

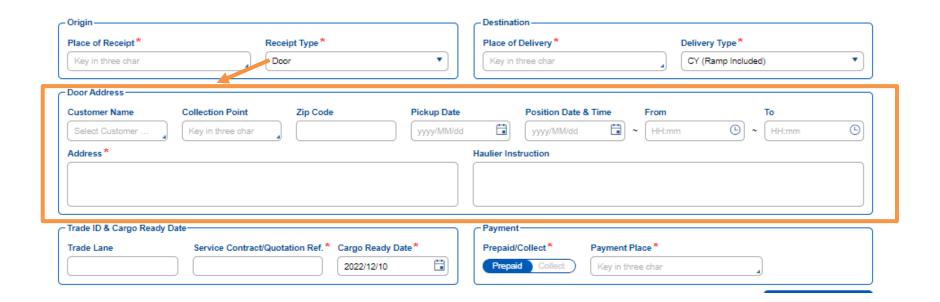
- Cargo Ready Date: select calendar, the date should between current date and ETD. (Default 21 days.)
- <u>Payment Place</u> will auto bring the POR or POD as payment location according to the payment mode(Prepaid or Collect). You can change it if necessary.



5) New Booking

[New Request]

- **1. Basic Information:** (Door/CY Cargo):
- When you change <u>Receipt Type</u> to Door, please complete the necessary information in Door Address field.

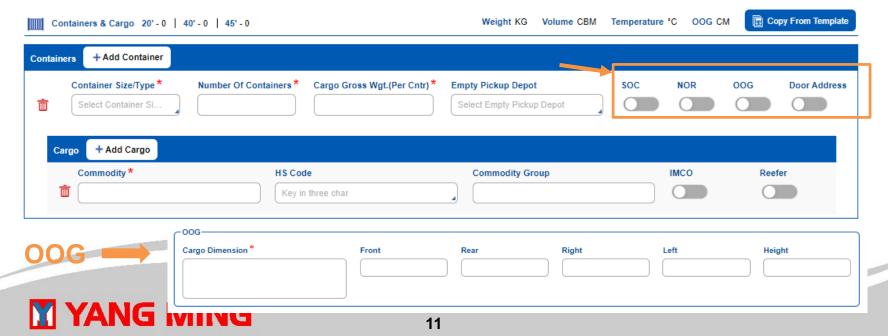


5) New Booking

[New Request]

2. Container & Cargo: Container Level

- Container Size/Type Input a keyword of container size (ex. 2; 4..) and select a size/type by drop-down list.
- Empty Pickup Depot Input a keyword of depot name and select a preferred one by drop-down list.
- SOC Open toggle button for Shipper Owned Container.
- NOR Open toggle button for Non-Operate Reefer when select reefer containers.
- OOG Open toggle button for Out of Gauge and fill in oversize in CM.
- Door Address Open toggle button and fill in door address per container.



5) New Booking

[New Request]

- 2. Container & Cargo: Cargo Level
- General Cargo Input Commodity by free text.

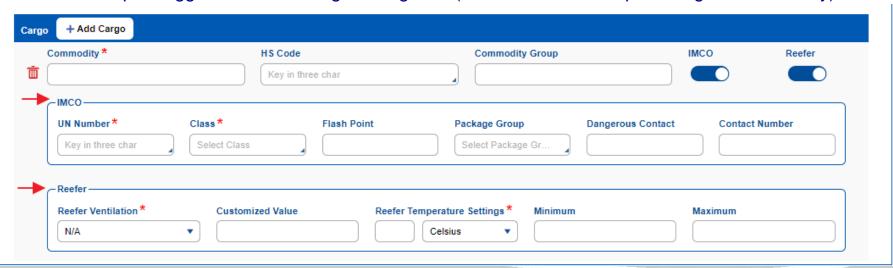
Input HS code in Six digits.

Input Commodity Group per FMC service contract if you have.

IMCO – Open toggle button for dangerous goods (UN Number & Class are mandatory).

(**please upload DGMS documents via My Booking/more options/ **Documents Upload** function after submit the IMCO Booking.**)

Reefer – Open toggle button for refrigerated goods (Reefer Vent. & Temp. Setting are mandatory)





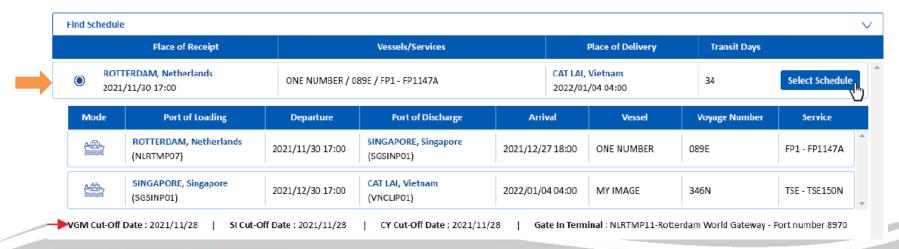
5) New Booking

[New Request]

- 3. Sailing The details will bring from "Basic Information".
- You can directly press Search button or input Voyage Number to find a schedule.



After the routings are listed, please select a preferred one then press "Select Schedule".





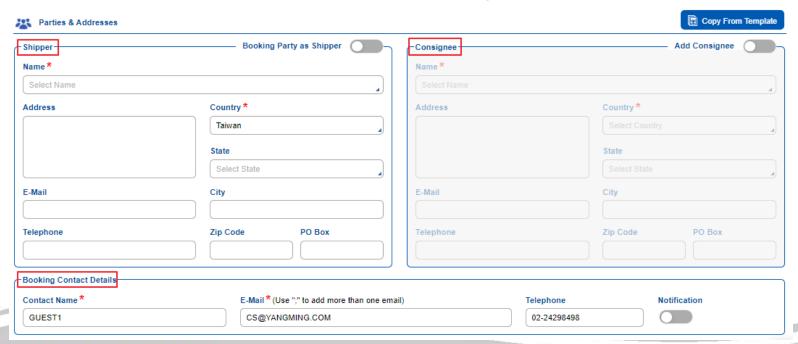
5) New Booking

[New Request]

4. Party & Addresses:

- Shipper You can input shipper information or open toggle button when Booking Party as shipper.
- Consignee Open toggle button then you can add consignee.
- Booking Contact Details: Auto populate the details from login customer profile.

You can add email box as booking receiver by; .





5) New Booking

[New Request]

5. Other Details:

- Special Stowage Select Special Stowage per your preference.
- Customer Shipment ID Add customer reference number if necessary.
- Create more booking with same details copy booking with same details.
- Remarks Input any remarks if necessary.

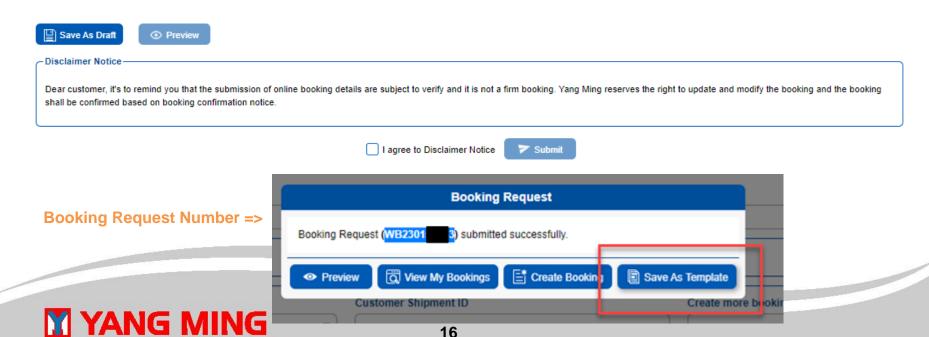


5) New Booking

[New Request]

Review and Submit:

- Save as Draft The booking request details will be stored as draft for further modifications.
- Preview The preview will be enabled only after the booking request has been "Saved as Draft" or "Submit".
- Submit Please click agree to disclaimer notice and press [Submit] button.
- Once submit successfully, it will pop-up a message with booking request number, you can view this
 request via "My Booking" function. Also you can press "Save As Template" to save a new template.



6) Template List

- a. You can generate New Template from :
 - My Booking/More options/ "Save as Template" function(allowed booking created from WCB only)
 - New Request/Submit/ "Save as Template" function.
- You can use existed template to generate a new booking by "create booking" linkage.
 The template will keep three sections such as Basic Info, Containers & Cargo and Parties & Addresses.
- c. You can enable or disable the template by use toggle button.
- d. You can edit template name or delete the template.



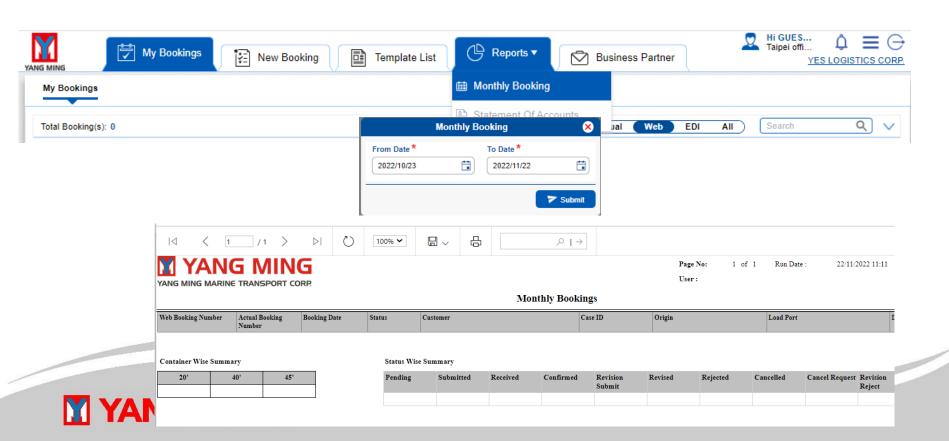


7) Reports

Monthly Bookings

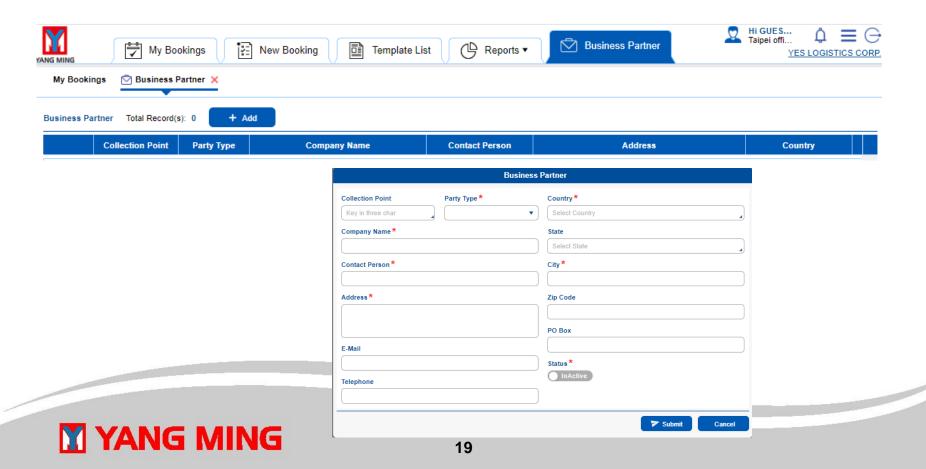
You can download the monthly bookings from "Monthly Booking" function,

- a. The report was included web booking only.
- Default date duration is one month. You can allow to change date within 180 Days.
- c. After press "Submit" button, the monthly report will be generated in new page.



8) Business Partner

- a. You can view/maintain the business partner.
- b. You can press +add button to add new party information, this will be shown while creating the booking.
- c. You can setup Active or Inactive of the list business partner.





In case of any question, please feel free to contact us (<u>cs@yangming.com</u>). Thanks for your good cooperation.